JYP

LEADER IN
ENTERTAINMENT

Investor Relations

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2026 Q3 Financial Results

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2026 Q3 Results

Highest Quarterly Revenue 267.5 BN (+15.0% YoY), Operating Profit 48.0 BN (+17.6% YoY), Net Profit 24.3 BN (-10.6% YoY)

(Unit: KRW BN)

	2026 Q3	2025 Q3	YoY(%)	Change
Revenue	**267.5**	**232.6**	**15.0%**	**34.8**
COGS	173.7	155.3	11.9%	18.4
Gross Profit	**93.7**	**77.3**	**21.2%**	**16.4**
SG&A	45.7	36.5	25.2%	9.2
Operating Profit	**48.0**	**40.8**	**17.6%**	**7.2**
Other Gains/Losses	(10.1)	1.9	-	(12.0)
Net Profit	**24.3**	**27.2**	**(10.6%)**	**(2.9)**

Record-high revenue from album/MD expansion & domestic revenue growth

01 Music revenue increased from expanded sales of Stray Kids' album in Western region

- **Physical 79.2 BN, +18.2% YoY** New releases (Stray Kids/Young K solo/NEXZ/NiziU, etc.) & Stray Kids' global album sales growth
- **Streaming 19.8 BN, +48.0% YoY** Streaming growth from mass fandom expansion; continuous YouTube revenue reclassification impact

02 Solid FANS SHOP sales & structural MD growth from character MD/tour-linked city pop-ups

- **MD 58.6 BN, +46.7% YoY** Highest Blue Garage sales from Stray Kids' fan meeting online MD, lightsticks, SKZOO pop-ups; tour MD & city pop-ups

03 Maintained record-high management revenue from domestic concerts & peak appearances/ads sales

- **Concerts 43.6 BN, -31.1% YoY** 36 shows incl. Stray Kids Korea/Japan concerts, DAY6 group/solo & TWICE Korea concerts, ITZY/NMIXX concerts
- **Appearances 26.4 BN, +138.4% YoY** Stray Kids' headliners at branded festival 'STRAYCITY' & 'Rock in Rio' in LATAM
- **Advertisement 16.0 BN, +25.0% YoY** All-time high revenue from increased advertisement demand across the artist portfolio

04 Highest domestic revenue; solid revenue in other regions from western album sales/LATAM festivals

- **Korea 131.1 BN, +29.5% YoY** Stray Kids' new album & large-scale gross-revenue-based domestic concerts
- **Others 76.0 BN, -3.4% YoY** Expanded Stray Kids' global album sales & appearances at LATAM festivals

Improved profitability from strong global album/MD sales

01 GPM 35.0% (+1.8%pt YoY)

- **Contents Production 49.9 BN, +6.7% YoY** Increased from gross-revenue-based large-scale domestic concerts & HQ/subsidiaries' album releases
- **Artist Fee 61.7 BN, -1.0% YoY** Reduced in line with management revenue decrease (-1.4% YoY)
- **Other Expenses 62.2 BN, +34.5% YoY** Higher MD COGS from MD growth & expanded promotion costs

02 OPM 17.9% (+0.4%pt YoY)

- Growth in operating profit and OPM from strong album/MD sales despite increased commission fees (MD logistics costs, etc.)

2026 & Future Outlook

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2026 & Future Outlook

Global Leverage from Stray Kids' 2027 Western & Japan Tour; HQ's New Boy Group to be a New Growth Driver

#01 WESTERN LEVERAGE

2027 Stray Kids Western & Japan Tour



- **Western Stadium Tour (1st Announcement)**
  - NA 14 cities in Q2 2027 (+4 cities vs. prior tour)
  - EU 7 cities in Q3 2027 (+1 city vs. prior tour)
  - 40K+ audiences per show
- **Added Stadium Shows in Japan**
  - Additional shows planned in Q2 2027
- **MD Business Enhancement**
  - Tour-linked city pop-ups in major cities

#02 NEW LINEUP

HQ's New Boy Group oftheblue Debut



- **Artist Lineup Expansion**
  - 2027 official debut of 4-member boy group under HQ SQU4D label
- **Global Promotions**
  - 11/11 Blind content & pre-release track
  - 11/12 Pop-up store
  - 2027/1/11 Official debut

2026 & Future Outlook

Key Artists Activity Plans

DAY6	Sold out 5th fan meeting in Oct (3 shows at Inspire Arena); Ongoing Young K solo tour with 12 shows in 8 regions (sold out 3 shows at Inspire Arena); KSPO DOME special concerts in Dec
TWICE	Tour finale live special vinyl album in Oct & Nayeon solo single in Nov; Launched 11th debut anniversary fan party & pop-up for new character 'TDOONGZ'
Stray Kids	Mini album <THIS & THAT> ranked #1 on 'Billboard 200' (9 consecutive times) & Japan mini album in Nov; Hosting world tour <RUN IT> with 5 shows at KSPO DOME in Jul–Aug, 10 shows in Japan incl. 1st foreign male artist at Tokyo National Stadium (2 shows, 140K), large-scale Western and Japan stadium shows in 2027 (21 in NA/EU, 4 in Japan); 1st K-pop headliners at 'Rock in Rio' (100K) & branded LATAM festival 'STRAYCITY' (5 shows in 3 regions, 270K) in Sep
ITZY	Diversifying solo activities incl. Chaeryeong's debut in Nov; Completed 3rd world tour <TUNNEL VISION> (19 shows in 15 cities across Asia/Europe, etc.)
NMIXX	Mini album in Oct; 1st world tour encore in Nov (3 shows at Inspire Arena); Japan debut showcases from Nov (4 shows in Tokyo, Nagoya) & official Japan debut with Warner Japan in Dec
KickFlip	Mini album in Oct achieving #1 on domestic music shows; 1st tour planned in 2027; Launched official character 'KICKDOONGS' pop-up

Localized Artists Activity Plans

Japan	NiziU – Japan best album in Jul & 1st Korean mini album in Sep; Japan EP certified Platinum (RIAJ); Japan arena tour from Nov (11 shows in 5 regions) NEXZ – Mini album in Aug with 430K 1st week sales; 1st LATAM entry at 'STRAYCITY' & 'Rock in Rio'; 1st Asia tour (12 shows in 8 regions) with Seoul shows sold out
China	CIIU - 1st mini album in Aug & D/S in Nov; Hosted 1st anniversary fan meeting; Local showcase tour (3 shows) planned YAOCHEN – D/S planned in Nov; Continued activities incl. local concerts (3 shows) and TV appearances
America	GIRLSET - Released D/S in Jul with promotional activities across Korea/NA; New D/S planned in Nov

2026 & Future Outlook

Physical Albums

Date		Artist	Content
Q1	3/23	ITZY Yuna	Solo Mini
	3/30	DAY6 Wonpil	Solo Mini
Q2	4/6	KickFlip	Mini
	4/17	Xdinary Heroes	Mini
	4/27	NEXZ	Single
	5/11	NMIXX	Mini
	5/18	ITZY	Mini
Q3	7/23	J.Y. Park	Single
	7/27	DAY6 Young K	Solo Regular
	8/7	Stray Kids	Mini
	8/19	OURBIRTHDAY	Single
	8/24	NEXZ	Mini
	9/28	NiziU	Mini
Q4	10/6	KickFlip	Mini
	10/12	Xdinary Heroes	Mini
	10/16	TWICE	Live Vinyl
	10/19	NMIXX	Mini
	11/9	ITZY Chaeryeong	Solo Mini
	11/20	TWICE Nayeon	Single
2026 Total		**19**	

Concerts

Date	Artist	Content
Q1	J.Y. Park	Japan (1)
	DAY6	Hong Kong (2), Philippines (1), Malaysia (1), Korea (6), Taiwan (2)
	TWICE	Canada (5), U.S. (21), Taiwan (3)
	ITZY	Korea (3)
	NiziU	Japan (12)
	Xdinary Heroes	Japan (4)
	NMIXX	Spain (1), Netherlands (1), France (1), Germany (1), U.K. (1), Canada (1), U.S. (1)
	NEXZ	Taiwan (1), Hong Kong (2)
Q2	2PM (Group)	Japan (2)
	DAY6	Singapore (1), Japan (4), Macau (1), Korea (5)*
	TWICE	U.S. (9), Japan (3), Portugal (1), Spain (1), France (2), Italy (1), Germany (2), Netherlands (2), U.K. (2)
	ITZY	Australia (2), Japan (2), Hong Kong (1), Taiwan (2)
	NiziU	Japan (4)
	Xdinary Heroes	U.K. (2), France (1), Germany (1), Italy (1), Korea (2)
	NMIXX	U.S. (4), Thailand (1), Singapore (1)
	NEXZ	Japan (4)
Q3	2PM (Group)	Korea (2)
	DAY6	Korea (6)*
	TWICE	Korea (3)
	Stray Kids	Korea (5), Japan (6)
	ITZY	Thailand (1), Philippines (1), Macau (1), Taiwan (1), U.K. (1), Netherlands (1), France (1), Germany (1)
	NMIXX	Taiwan (2), Hong Kong (2), Japan (2)
Q4	J.Y. Park	Korea (3)
	DAY6	Thailand (1)*, Taiwan (2)*, Korea (3)
	Stray Kids	Japan (4), Hong Kong (1), Taiwan (1)
	ITZY	Singapore (1)
	NiziU	Japan (7)
	Xdinary Heroes	Korea (3)
	NMIXX	Korea (3)
	NEXZ	Korea (2)
2026 Total Concerts		**200+**

- Above tables include publicly announced global albums(ex-Japan) and concerts, as of Nov 11th, and are subject to modification.
- Fan concerts/showcases will be reflected in Appearances segment.
- (*) DAY6 Wonpil (Q2 3 times) and Young K (Q3 3 times, Q4 3 times) solo concerts are included.

Artist Line-up Expansion (by year)

Key Artists

Artists	2015	2016	2017	2018	2019	2020	2021	2022	2023	2024	2025	2026
2PM	*CR*			*CR*						*CR*		
DAY6 (Band)	*Debut*							*CR*			*CR*	
TWICE	*Debut*							*CR*				
Stray Kids				*Debut*							*CR*	
ITZY					*Debut*							*CR*
Xdinary Heroes (Band)							*Debut*					
NMIXX								*Debut*				
KickFlip											*Debut*	

Localized Artists

Artists	2015	2016	2017	2018	2019	2020	2021	2022	2023	2024	2025	2026
BOY STORY (China, TME JV)				*Debut*							*CR*	
NiziU (Japan)						*Debut*						
YAOCHEN (China)						*Debut*						
GIRLSET (USA)										*Debut*		
NEXZ (Japan)										*Debut*		
CIIU (China)											*Debut*	

- CR: Contract Renewed
- Above tables reflect publicly announced information and are subject to modification.

Consolidated Statement of Financial Position (B/S)

(Unit: KRW BN)

	2026 Q3	2025	2024
Current Assets	600.4	496.4	362.3
Non-current Assets	312.5	354.6	316.5
Total Assets	**912.9**	**851.1**	**678.8**
Current Liabilities	222.9	206.2	174.8
Non-current Liabilities	20.1	19.9	21.1
Total Liabilities	**243.1**	**226.1**	**195.9**
Capital	18.0	18.0	18.0
Capital Surplus	79.1	79.1	79.1
Treasury Stock	(10.8)	(10.8)	(10.8)
Retained Earnings	581.9	532.6	389.5
Equity attributable to the owners of the Parent Company	665.7	620.6	478.6
Total Equity	**669.8**	**624.9**	**482.9**

Consolidated Statement of Income (P/L)

(Unit: KRW BN)

	2026 (~Q3)	2025	2024
Revenue	**636.6**	**821.9**	**601.8**
Cost of Sales	399.6	518.4	345.4
Gross Profit	**236.9**	**303.4**	**256.4**
Selling and Administrative Expenses	124.6	148.2	128.1
Operating Income (Loss)	**112.4**	**155.2**	**128.3**
Other Non-operating Income/Expenses	(1.4)	(2.8)	(3.5)
Financial Income/Expenses	0.4	(4.0)	8.9
Share of Profit(Loss) of Associates and JVs	0.7	74.9	2.5
Profit Before Income Tax	**112.0**	**223.4**	**136.2**
Income Tax Expense	34.2	62.8	38.4
Net Profit (Loss)	**77.8**	**160.6**	**97.7**